

10/15/2013 : Industry: Mining- Gold Nevada

Business Summary

Rimrock Gold is a U.S. based mineral exploration company currently focusing on the acquisition and development of mining properties throughout North America.

The Company acquired all the interest in four prospective gold exploration properties known as Rimrock Property, West Silver Cloud , Ivanhoe Creek and Pony Spur, located in northeast Nevada. Rimrock controls over 12,000 acres of mining property in the Northern Nevada Rift area adjacent to the Prolific Carlin trend (well over 100 mil oz gold) and Midas trend. Rimrock Gold is one of the largest junior explorers in this robust area.

The company

Rimrock Gold's flagship property Rimrock Property is in close proximity to the Hollister mine(3 million oz. high grade produced) as well as Newmont's Midas Mine (4 million oz. of High grade gold produced) with very similar surface signature to Newmont's Midas Mine.

Rimrock Gold completed Soil Sampling and Geophysics which detected a Major Dilation zone on the Rimrock Property. The company has 5 drill targets on the property.

The company recently acquired the Silver Cloud property which is adjacent to the Hollister Mine. The Hollister mine was recently bought out by a Private Equity firm. There has been close to \$20 million of work (drilling and Geophysics and more) performed to date on the Property. The company plans to follow up on two drill holes of significant gold values .

The company has three other properties in its portfolio the Ivanhoe Creek, Pony Spur and Abigail Property.

This presentation includes forward-looking statements. These statements relate to future events or to our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance, or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. In some cases, you can identify forward-looking statements by the use of words such as "may," "could," "expect," "intend," "plan," "seek," "anticipate," "believe," "estimate," "predict," "potential," "continue," or the negative of these terms or other comparable terminology. You should not place undue reliance on forward-looking statements since they involve known and unknown risks, uncertainties and other factors that are, in some cases, beyond our control and which could materially affect actual results, levels of activity, performance or achievements. The information contained in this presentation does not constitute an offer of any securities nor does it contain an invitation to subscribe for, purchase or sell any securities. No securities of ours may be sold in the U.S. without registration with the SEC or pursuant to an exemption from such registration. The Company's Vice President of Exploration, Richard R. Redfern, QP, M.Sc., a 'qualified person' for the purposes on National Instrument 43-101 Standards of Disclosure for Mineral Properties, has verified and approved the information contained in this presentation, and evaluated the interpretations contained therein.

Company Profile

3651 Lindell Rd,
Suite #D155
Las Vegas, NV, 89103
1-800-317-4772

www.rimrockgold.com

CEO/Director : Jordan Starkman

VP Exploration/Director:Richard Redfern

Business Dev./Geologist: Vishal Gupta

Auditor: DNTW Toronto LLP

Legal Attorney: Szaferman Lakind
Blumstein & Blader, PC/

Heenan Blaikie

Current Price: \$0.175

52 Week High: \$0.64

52 Week Low: \$0.08

Outstanding Shares: 34.12M

Market Cap: \$6.00M

Warrants Outstanding: 2.5M

Insiders and Affiliates: ~67%

Significant Holders:

Zahav Resources (private)

Geologix Res. TSXV

Teck Res. : TCK NYSE

10/15/2013 Industry: Mining- Gold Nevada

Rimrock Property

100% controlled

- Midas-style gold-silver property situated 7 Km northwest of Rodeo Creek Gold's Hollister gold-silver mine, and 16 Km east-southeast of Newmont's Midas Mine epithermal gold-silver property.
- Rimrock has many geological similarities to these gold deposits
- This gold-silver target has never been properly drill tested for Midas-Hollister style gold-silver mineralization.
- The property has 3 old mercury mines/prospects present, with one situated directly on top of the main "Dilation" gold-silver ore target, which lies at a major zone of fault intersections along the Midas-Hollister gold trend.
- The Hollister Mine has M/I/I resource of more than 1,000,000 ounces of high-grade gold . The Midas mine has produced more than 4.0M+ oz. of high-grade gold and 25 M+ oz. of silver.
- The new geologic mapping has shown that the Rimrock gold property contains a large-scale, multiple-fault dilation zone gold-silver target situated just north of the Hollister Mine
- Epithermal Midas style gold-silver target was validated and even augmented by the new geologic mapping and sampling.

Ivanhoe Creek Gold-Silver Property

The Ivanhoe Creek property lies immediately adjacent to the north of the epithermal bonanza gold-silver Hollister Mine property that was recently purchased by Waterton Global Resources. Recently Kent Exploration Ltd drilled 5 shallow exploration core drill holes for gold and silver, totaling 791.3 meters. Drilling to date at Ivanhoe Creek has discovered at least two significant gold-silver target areas. . The main gold-silver targets at Ivanhoe Creek are Midas-Hollister style volcanic epithermal low-sulfidation vein and disseminated gold deposits. Rimrock Gold's exploration efforts are focused upon discovery of deeper Midas and Hollister Mine style gold-silver mineralization at Ivanhoe Creek, but the possibility of finding near-surface open pitable gold-silver mineralization is still present due to the minimal level of exploration of Ivanhoe Creek. The Ivanhoe Creek property also lies directly astride the prolific Carlin Trend break that boasts numerous giant world-class sediment-hosted gold deposits.

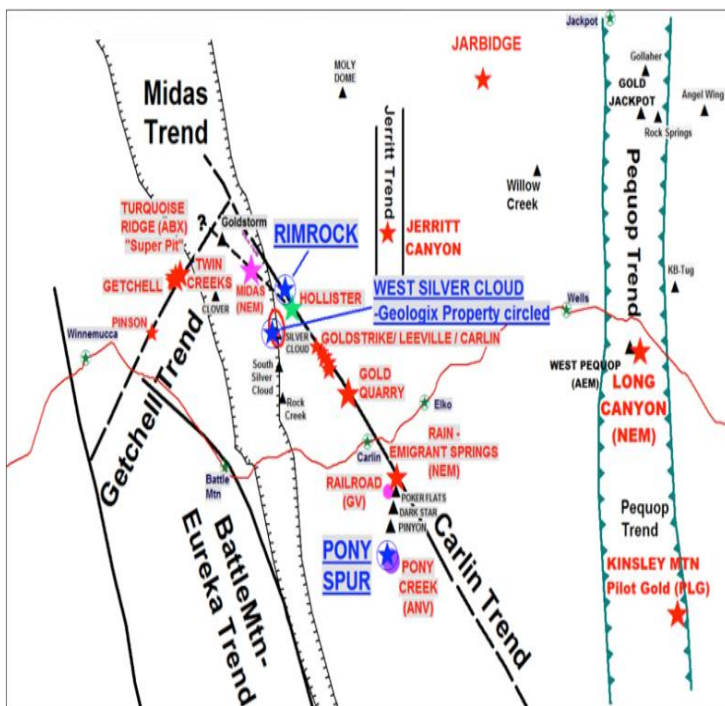
Silver Cloud Property

100% controlled

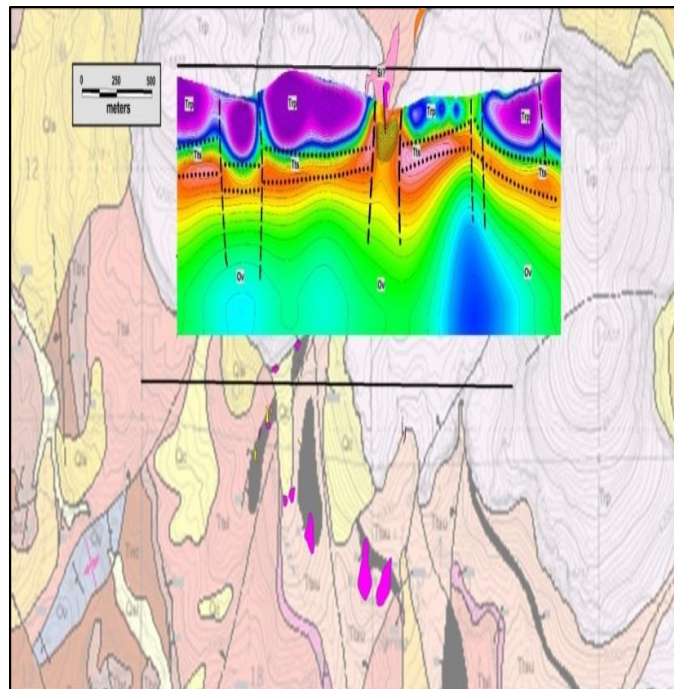
- Property lies immediately to the southwest of the epithermal bonanza gold-silver Hollister Mine, and 3.8 Km southwest of the Hollister Mine open pit. Hollister veining may extend directly on to the Silver Cloud property
- Geologix has spent roughly \$2.4 million in exploration expenditure on Silver Cloud . Prior to that, Placer Amex, Newmont, Teck, and Placer Dome conducted significant exploration
- Teck Cominco conducted 4,023 m of drilling in 10 holes.
- Teck discovered high-grade gold mineralization including a 1.52 meter intercept grading 157g/t Au
- Placer Dome drilled 3,832 meters in 11 rotary and core holes
- Placer Dome had a drill intercept from a new discovery in the Egg Hill target area graded 5.53 g/t Au over a 12.2 meter interval
- Less than 10% of the Silver Cloud Property has been explored.
- The land package in the region has increased from 1,200 acres to over 12,880 acres, making it one of the largest landholders among junior exploration companies in Nevada.

10/15/2013 Industry: Mining- Gold Nevada

- Pony Spur**
 100 % controlled
 - Property is a dual, Carlin-style sediment-hosted and Low Sulfidation Breccia Pipe Style gold prospect in the southern part of the prolific, +100,000,000 oz. Carlin-Rain Gold Trend,
 - Property situated 2.25 Km northwest of the adjoining 1,500,000 oz. Pony Creek gold deposit controlled by Allied Nevada Gold
 - Gold-bearing silica-rich breccia “pipe” outcrops on surface
- Lithium Assets**
 100% interest
 - Abigail property (Lithium) located in the James Bay region of the Province of Quebec, Canada, and more precisely in the Nemaska area.
 - Made up of 222 map-designated cells totalling 11,844 ha or 118.5 squared km.
 - Property is attached to the world class Whabouchi Lithium deposit held by Nemaska Lithium NMX.V



Area Map- Carlin and Midas Trend

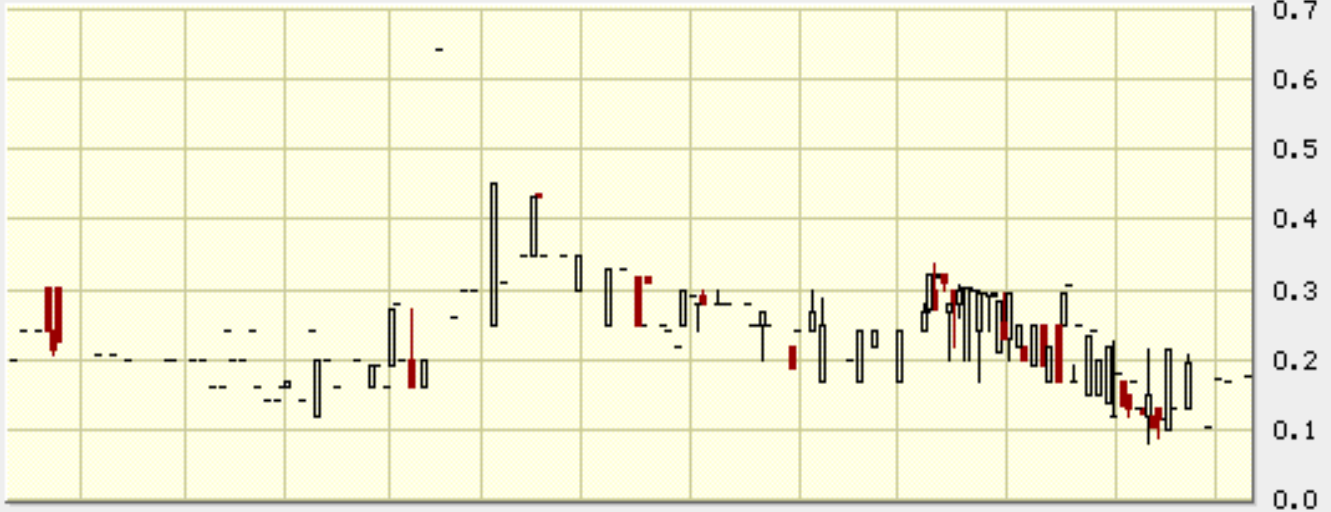


Rimrock Dilation Zone And Drill Targets

10/15/2013 Industry: Mining- Gold Nevada

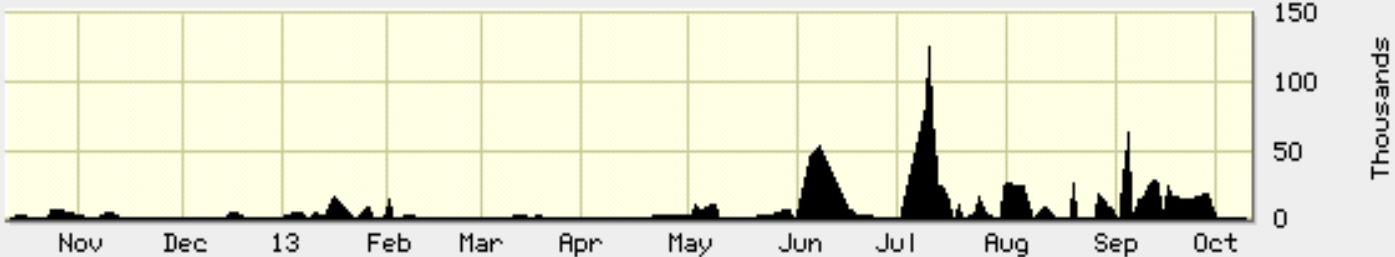
RMRK Daily

10/09/13



Volume

©BigCharts.com



Stock Chart

Corporate strategy

Rimrock Gold's near term focus is to consolidate exploration properties in the Northern Nevada Rift. The company is focused on properties that show the potential for large ,high grade, economic size deposits which would be a significant discovery. The company now is in Control of 12,000 acres in the heart of the region.

Control your destiny

Rimrock Gold Has 100% control of the properties in its portfolio. The company has **NO** work commitments so it will not be forced to dilute shareholders to meet a work commitment. The company has virtually no property payments other than BLM fees (and one small legacy payment from an acquisition). This will allow the company to increase shareholder value by putting money to work into the ground .